

ANIMA FUNDS PLC
SECOND ADDENDUM TO PROSPECTUS

This Addendum forms part of and should be read in the context of and in conjunction with the Prospectus for the Company dated 28 February 2026, as may be amended (the "Prospectus") and is incorporated herein. All capitalised terms herein contained shall have the same meaning in this Addendum as in the Prospectus unless otherwise indicated.

The attention of investors is drawn to the "Risk Factors" section in the Section of the Prospectus entitled "The Company".

The Directors of the Company accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

The Directors wish to advise Shareholders of the following updates to the Prospectus.

1. Updates in respect of the Directors of ANIMA SGR S.p.A.

The section of the Prospectus headed "**2. MANAGEMENT AND ADMINISTRATION**", sub-section "**Manager**", shall be updated to replace the existing ANIMA SGR S.p.A Directors details with the following:

"Marcello Priori (Italian). Mr. Priori is Chairperson (independent) of the Board of Directors of ANIMA SGR S.p.A. and vice-chairman of ANIMA Holding S.p.A.. He is currently also Chairman of the Board of Directors of Vista Vision S.r.l.. He graduated in Business Administration at Bocconi University.

Saverio Perissinotto (Italian). Mr. Perissinotto is CEO and Joint General Manager of ANIMA SGR S.p.A. and CEO of ANIMA Holding S.p.A.. Mr. Perissinotto holds a degree in Economics and Business obtained at Università degli Studi "Ca' Foscari" in Venice.

Gianfranco Venuti (Italian). Mr. Venuti serves as member of the Board of Directors of ANIMA SGR S.p.A. and of BBPM Life DAC.

Roberto Arosio (Italian). Mr. Arosio is a member of the Board of Directors of ANIMA SGR S.p.A.. He is also a member of the Board of Directors of Banca Aletti Suisse and BA3 Strategic Investment Sicav since 2020. He graduated in Management Engineering at the "Politecnico di Milano".

Chiara Mio (Italian). Mrs. Mio is an independent member of the Board of Directors of ANIMA SGR S.p.A.. She serves as a member of the Board of Directors of Banco BPM S.p.A. and O.V.S. S.p.A., and she is Chairman of the Board of Directors of Aquafil S.p.A.. She graduated in Business Administration at Università degli Studi "Ca' Foscari" in Venice.

Natale Schettini (Italian). Mr. Schettini is a member of the Board of Directors of ANIMA SGR S.p.A.. Mr. Schettini holds a degree in Economics and Finance and, among the several roles held during his career, he has been Head of Planning & Value Management at Banco BPM since 2023.

Davide Ricci (Italian). Mr. Ricci is an independent member of the Board of Directors of ANIMA SGR S.p.A.. He is also a member of the Board of Directors of MIRIA Luxembourg S.A. since 2024.

Manuela Soffientini (Italian). Mrs. Soffientini is an independent member of the Board of Directors of ANIMA SGR S.p.A.. She is also Chairman of the Board of Directors of Electrolux Italia S.p.A., Chairman and Chief Executive Officer of Electrolux Appliances S.p.A., and a member of the Board of Directors of Brembo S.p.A.. She graduated in Economics at the Catholic University of Milan.”

2. Updated Fund Information Card for ANIMA Credit Opportunities.

The Fund Information Card for ANIMA Credit Opportunities is being updated to reflect that the underlying of credit default swaps and credit default swaptions, which may include, inter alia, corporate and/or government credit indices, may be both investment grade (e.g. iTraxx Europe Main) or below investment grade indices which are not subject to any minimum rating (e.g. iTraxx Europe Crossover).

The Fund Information Card shall be replaced in its entirety with the following Fund Information Card:

“FUND INFORMATION CARD – STRATEGIES FUNDS ANIMA Credit Opportunities

This Fund Information Card forms part of and should be read in the context of and in conjunction with the Prospectus for the Company dated 28 February 2026 (the “Prospectus”) which immediately precedes this Fund Information Card and is incorporated herein.

The attention of investors is drawn to the “Risk Factors” section of the Prospectus entitled “The Company” including but not limited to the risk factors relating to Derivatives and Techniques and Instruments, Credit, Currency, Counterparty, Money Market, Liquidity and Investing in Fixed Income Securities High Yield/Low Rated Debt Securities. An investment in the Fund should not be considered a deposit, as the principal amount investment is capable of fluctuation.

The Fund may be leveraged up to 100% of its Net Asset Value. The Fund may experience a high level of volatility as a result of the use of financial derivative instruments for investment purposes and its investment policy.

As the Fund may invest up to 100% in securities below investment grade, an investment in the Fund should only be made by those persons who could sustain a loss on their investment, should not constitute a substantial proportion of an investment portfolio and may not be appropriate for all investors.

Shareholders should note that dividends are payable out of the capital of the Fund. As a result, capital will be eroded and distributions will be achieved by foregoing the potential for future capital growth and this cycle may continue until all capital is depleted.

Because currency positions held by the Fund may not correspond with the asset positions held, performance may be strongly influenced by movements in foreign exchange rates.

This Fund Information Card contains specific information relating to ANIMA Credit Opportunities (the “Fund”) a Fund of ANIMA Funds Plc (the “Company”), an open-ended umbrella type investment company with segregated liability between Funds authorised by the Central Bank as a UCITS pursuant to the UCITS Regulations.

The assets and investments of the Fund are managed by Kairos Partners SGR S.P.A. as Sub-Investment Manager.

Investor Profile

The Fund is suitable for retail and institutional investors with a medium to long term investment horizon and/or prepared to accept a medium level of volatility.

Deadlines

“Dealing Deadline” means 1 p.m. (Irish time) on the Business Day preceding the relevant Dealing Day.

Initial Offer Period

The Initial Offer Period for the Fund, the dates of which are set out in the Class Information Card, will start at 9 a.m. (Irish time) on the first day of the Initial Offer Period and close at 5 p.m. (Irish time) on the last day of the Initial Offer Period, which may be shortened or extended by the Directors, the Central Bank being notified of any such shortening or extension.

Shares are available to investors for subscription during the Initial Offer Period at an initial offer price of Euro 5 per Share.

Shares are issued as Class I Shares. All Shares are denominated in Euro.

The Base Currency of the Fund is Euro. Subscriptions shall only be accepted in Euro. The Directors may exercise their discretion to refuse any applications for Shares in the Fund. There is a minimum initial subscription in the Fund of €1,000,000 for all investors.

Investment Objective and Policies

The objective of the Fund is to seek to provide medium to long term capital appreciation.

The Fund is actively managed without reference to any benchmark meaning that the Sub-Investment Manager has full discretion over the composition of the Fund’s portfolio, subject to the stated investment objective and policy.

The Fund will seek to achieve this objective through investment on a global basis mainly in a diversified portfolio of fixed and/or floating rate transferable debt securities of all types (including, but not limited to, corporate debt securities, bonds and notes (including inflation linked bonds), zero-coupon and discount bonds, debentures, commercial paper) issued by sovereign, government agencies, supranational entities and/or corporate issuers.

It is expected that a majority of the Fund's net assets will be invested in a diversified portfolio of corporate debt securities, either directly or indirectly through investment in Collective Investment Schemes (any such investment in Collective Investment Schemes subject to a 10% limit, as further detailed below). In particular the Fund may invest up to 100% of its entire portfolio in corporate debt securities.

Should the Sub-Investment Manager believe that the value of the securities in which the Fund has invested might experience a reduction in value due to poor market conditions, the Sub-Investment Manager may attempt to safeguard that value by investing up to 30% of the Fund's entire portfolio in money market instruments (including cash, treasury bills, commercial paper and/or certificates of deposit). **Shares of the Fund are not deposits or obligations of, or guaranteed or endorsed by, any bank and the amount invested in Shares may fluctuate up and/or down. An investment in the Fund involves certain investment risks, including the possible loss of principal.**

The debt securities and money market instruments in which the Fund invests will mainly be listed or traded on any Recognised Exchange (subject to a 10% limit on unlisted securities).

The Fund may gain an exposure of up to 100% of net assets in instruments which are of below investment grade, with a minimum Standard & Poor's or Fitch ratings of BB- or Moody's rating of Ba3, or are un-rated at the time of purchase, which are in the opinion of the Sub-Investment Manager, of comparable quality.

Both "top-down" and "bottom-up" strategies will be applied. The top-down strategies will include macroeconomic investment research and ideas generation processes leading to tactical asset allocations with over- and under-weighting macro factors, which include yield level, yield curve slope, country spread and currency considerations. The bottom-up strategies will include relative value thinking across diversified sectors and geographical areas, taking advantage of structural inefficiencies, market miss-pricings and/or cross-country and/or cross-sector spread movements.

The stock selection process is aimed at identifying issues offering a good risk-return combination within an asset class. Within the stock selection process, attention is paid to free cash flow generation and companies with stable margin, a credible management team and a viable business plan. The relative value analysis involves comparison of different issuer financial ratios within the same sector.

The Fund may also invest up to 10% of its net assets in Collective Investment Schemes which invest in fixed and/or floating rate bonds, inflation linked bonds, and/or money-market instruments, and/or fixed and/or floating rate debt instruments. More detail in relation to such investments can be found under the heading "Investment in Collective Investment Schemes" in the Prospectus.

The Fund is authorised to invest up to 100% of its net assets in transferable securities consistent with

the Fund's investment policy above issued or guaranteed by any of the entities referred to in paragraph 2.12 of Appendix I.

The Fund's investments may be denominated in any currency. As the aim of the Fund is to provide a return in Euro, exposure to non-Euro currencies will generally be hedged. Accordingly, the Fund will maintain a low exposure to non-Euro denominated currencies, such exposure to non-Euro denominated currencies being limited to 10% of the Fund's net assets.

Where considered appropriate, the Fund may use Financial Derivative Instruments traded on organised exchanges and over-the-counter markets for either: (i) hedging; (ii) risk reduction; and/or (iii) investment purposes.

For these purposes, the Fund may use the following types of Financial Derivative Instruments as further described in Appendix V (including listed instruments, OTC instruments and OTC instruments subsequently cleared through a clearing house):

- (i) futures contracts on interest rates and/or bonds;
- (ii) options contracts on currencies, interest rates, bonds, interest rates futures and/or bond futures;
- (iii) forwards on currencies;
- (iv) interest rate swaps (IRS), credit default swaps (CDS) and credit default swaptions.

The Fund may sell futures or buy put options on interest rates and/or bonds in order to seek to protect the Fund against interest rate increases. Options may be used to hedge or reduce the overall interest rate risk of the Fund's investments.

The Fund may buy futures or buy call options on interest rates and/or bonds in order to gain additional exposure to interest rates. In general, futures and options may also be used in order to enhance performance and/or to manage interest rate risk to reflect a view on the future direction of the market, achieve a desired risk/reward position or for yield enhancement, lock an arbitrage profit, change the nature of a liability and/or modify the portfolio without incurring large transaction costs. The Fund may also sell futures or buy put options on interest rates and/or bonds in order to seek to protect the Fund against interest rate increases. In general, the Fund may also use futures to hedge or reduce the overall interest rate risk of the Fund's investments.

Forward currency contracts and/or options may be used to hedge the currency exposures of the Fund such as instruments denominated in a currency other than Euro. The Fund may also use forward foreign exchange contracts and/or options to hedge or reduce the Fund's overall exchange rate risk and/or to alter the currency characteristics of instruments held by the Fund where the Sub-Investment Manager considers it appropriate to retain the credit quality of a particular instrument but wishes to obtain a currency exposure consistent with the Fund's investment objective. Forward currency contracts and/or options may also be used in order to enhance performance and/or to manage exchange rate risk so as to reflect the Sub-Investment Manager's view on the future direction of the relevant currencies, to achieve a desired risk/reward position, to lock in an arbitrage profit, to change the nature of a liability and/or to modify the portfolio risk without incurring large transaction costs.

The underlying of credit default swaps and credit default swaptions may be any of the transferable debt securities referenced in the Investment Objectives and Policies section above and any basket of these securities, a financial index (including corporate and/or government credit indices, investment grade (e.g. iTraxx Europe Main) or below investment grade indices which are not subject to any minimum rating (e.g. iTraxx Europe Crossover)) and/or basket of financial indices. When the underlying is a portfolio, the counterparty does not assume any discretion over the composition or management of such portfolio, and no approval of the counterparty is required in relation to any investment portfolio transaction.

The Fund will not replicate an index, nor will the Fund invest directly in indices. The Fund may use financial derivatives on financial indices comprised of eligible assets. Financial indices used as underlying of a credit default swap and credit default swaptions will generally be commonly used credit default swap indices. Indices used as underlying of financial derivative instruments have a monthly or less frequent rebalancing. The return of such indices is not affected by rebalancing and the rebalancing frequency has no effects on the costs within the strategy.

Any Financial Derivative Instrument not included in the Risk Management Process will not be used until such time as a revised submission has been provided to and cleared by the Central Bank.

The leverage resulting from the use of Financial Derivative Instruments will be in accordance with the requirements of the Central Bank. Although the use of Financial Derivative Instruments may give rise to an additional exposure, any such additional exposure will not exceed 100% of the net asset value of the Fund. Global Exposure will be calculated using the commitment approach, which, in general, is based on calculating derivatives exposure as the sum of the values of the assets notionally underlying each Financial Derivative Instrument, and which is one of the two methods specifically permitted under the UCITS Regulations for this purpose.

The Fund may engage in stocklending for efficient portfolio management purposes, subject to the conditions and within the limits laid down by the Central Bank. Up to 30% of the Fund's net asset value may be subject to stocklending on the financial instruments outlined in the Fund's investment objective and policy, and it is expected that, in general, 0%-25% of the Fund's net asset value may be subject to stocklending. For more information on the stocklending program of the Company, please see the section in the main body of the Prospectus entitled "Efficient Portfolio Management". In respect of the direct/indirect costs and fees arising from stocklending, please see the section in the Prospectus entitled "Securities Lending Agent's Fee".

Distributions

The Fund may pay dividends out of net investment income and realised and unrealised profits on the disposal of investments less realised and unrealised losses (including fees and expenses). In addition, the Fund may pay dividends out of net investment income and/or capital. The rationale for providing for the payment of dividends out of capital is to allow the Fund the ability to provide a stable and consistent level of distribution to investors seeking income oriented investment solutions.

The Company is not obliged to communicate an expected dividend rate per share to Shareholders and prospective investors, and although it may choose to do so from time to time, investors should note that

any such rate may vary with market conditions. There can be no guarantee that any rate will be achieved, and in the event that there is insufficient distributable income, gains or capital in the Fund to meet a specific level, investors in the Fund may receive no distribution or a lower level distribution.

Fees

The total fees and expenses paid out of the assets of the Fund are set out in the Prospectus under the heading “Fees and Expenses” and in the relevant Class Information Card. Further information on the investment management fee and subscription fee are also set out in the Class Information Card.

Dated: 22 June 2026”

3. Removal of Share Classes

Pursuant to a compulsory conversion of Share Classes effected in accordance with the provisions of the Prospectus, the following classes are being removed from the Prospectus/relevant Fund Information Cards, as applicable:

<u>Fund</u>	<u>Share Class</u>
ANIMA Italian Bond	Silver
ANIMA Short Term Corporate Bond	Silver
ANIMA Global Selection	Silver
Anima Bond Flex	Classic B

Dated: 22 June 2026